

Matthew A. Clemente (admitted *pro hac vice*)  
 Dennis M. Twomey (admitted *pro hac vice*)  
 Alyssa Russell (admitted *pro hac vice*)  
 Sidley Austin LLP  
 One South Dearborn Street  
 Chicago, Illinois 60603  
 Telephone: (312) 853-7000  
 Facsimile: (312) 853-7036

Penny P. Reid  
 Paige Holden Montgomery  
 Juliana L. Hoffman  
 Sidley Austin LLP  
 2021 McKinney Avenue  
 Suite 2000  
 Dallas, Texas 74201  
 Telephone: (214) 981-3300  
 Facsimile: (214) 981-3400

**IN THE UNITED STATES BANKRUPTCY COURT  
 FOR THE NORTHERN DISTRICT OF TEXAS  
 DALLAS DIVISION**

---

In re:	)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., <sup>1</sup>	)	Case No. 19-34054 (SGJ)
Debtor.	)	
<hr/>		
HIGHLAND CAPITAL MANAGEMENT, L.P.	)	
Plaintiff,	)	
vs.	)	Adv. Pro. No. 21-03007 (SGJ)
HCRE PARTNERS, LLC (n/k/a NEXPOINT REAL ESTATE PARTNERS, LLC),	)	
Defendant.	)	

---

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE**

**PLEASE TAKE NOTICE** that the undersigned attorneys of Sidley Austin LLP, hereby enter an appearance (the “Notice of Appearance”) on behalf of the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned adversary proceeding (the “Adversary Proceeding”) pursuant to Rules 2002, 3017, 9007 and 9010 of the Bankruptcy Rules and request that copies of all notices, pleadings given or filed in this case, be given and served upon it at the following address, telecopy, e-mail and telephone number:

Juliana L. Hoffman, Esq.  
SIDLEY AUSTIN LLP  
2021 McKinney Avenue, Suite 2000  
Dallas, Texas 74201  
Telephone: (214) 981-3300  
Email: jhoffman@sidley.com

**PLEASE TAKE FURTHER NOTICE** that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading, or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, or otherwise filed or given with regard to the above-referenced Adversary Proceeding.

**PLEASE TAKE FURTHER NOTICE** that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed or construed as (a) a consent by the Committee to the jurisdiction of this Court or any other court with respect to this Adversary Proceeding or (b) a waiver of any right of the Committee (i) to have final orders in non-core matters entered only after *de novo* review by a district judge; (ii) to trial by jury in any

proceeding so triable herein or in any case, controversy, or proceeding related hereto; (iii) to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) to other rights, claims, actions, defenses, setoffs, or recoupments to which the Committee is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs,

Dated: April 6, 2021

SIDLEY AUSTIN LLP

/s/ Juliana L. Hoffman

Penny P. Reid  
Paige Holden Montgomery  
Juliana L. Hoffman  
2021 McKinney Avenue  
Suite 2000  
Dallas, Texas 74201  
Telephone: (214) 981-3300

-and-

Matthew A. Clemente (admitted *pro hac vice*)  
Dennis M. Twomey (admitted *pro hac vice*)  
Alyssa Russell (admitted *pro hac vice*)  
One South Dearborn Street  
Chicago, Illinois 60603  
Telephone: (312) 853-7000  
Facsimile: (312) 853-7036

---

*Counsel for the Official Committee  
of Unsecured Creditors*